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PAsecureID Fall 2011 (PreK – Grade 12)

<u>Presenters</u> Ellen Gemmill Eugene Pleszewicz

> Moderator Rose Cramer

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Division of Data Quality

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PA Department of Education Mission Statement



The mission of the Pennsylvania Department of Education is to lead and serve the educational community, to enable each individual to grow into an inspired, productive, fulfilled lifelong learner.



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Objectives

- Provide an overview of PAsecureID:
 - key functions in PAsecureID
 - PAsecureID resources



- Identify PAsecureID common problems and resolutions
- Introduce changes and updates to the program
- Define typical user processes in PAsecureID
- Ensure that users at each LEA understand basic PAsecureID functions and can troubleshoot non-data related issues



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Common Problems Encountered

and their solutions

- Cannot find ID/Questionable ID found
 - How to research
- Accidentally Created a Duplicate ID
 - Retirements can only be performed by PDE
- Shared IDs
 - Separations can only be performed by PDE
- Presented with a near match
 - How to resolve the near match
- Batch Files will not Upload
 - How to format a spreadsheet correctly
- Incorrect Information in PAsecureID
 - How to interpret error messages and make corrections



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Changes and Updates

Race and ethnicity codes

LEAs will be required to collect race/ethnicity data from students using the two-question format in order to satisfy federal requirements.

The student is first asked to choose one of the following designations:

- Hispanic or Latino
- Not Hispanic or Latino

The student will then be asked to choose one or more races (check all that apply) from the following five racial groups:

- American Indian or Alaska Native
- Asian
- Black
- Native Hawaiian or other Pacific Islander
- White

If the student responds to the first question with "Hispanic," then regardless of whatever is selected in the second question, he/she is reported as Hispanic.

If the student responds to the first question with "Not Hispanic," and chooses more than one race in the second question, then he/she is reported as Multi-racial.



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Changes and Updates Hyphenated Last Names

As a rule, LEAs are instructed to use legal names, i.e., those recorded on birth certificates.

However, some students may have a hyphenated last name. In this situation, the student and his/her family should be permitted to choose whether one or both of the last names will be used on enrollment and PIMS information.

When enrolling a *new* student, do your best to determine how the last name will be used. For a *transfer* student, determine what name was used in the previous district and make every effort to remain consistent.





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Websites and Documentation

Website

PAsecureID is accessed through the PDE home page

User IDs

To obtain a user ID and password, contact the PIMS help desk at 1-800-661-2423.

Help

Relevant documents related to PAsecureID can be found within the Document Repository:

PDE Home Page \longrightarrow Programs \longrightarrow Programs O-R \longrightarrow PAsecureID \longrightarrow PAsecureID Document Repository



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PAsecureID – Purpose

PDE implemented PAsecureID in 2006 to provide a unique and consistent identification number to each student educated in Pennsylvania.



The same PAsecureID is associated with a student:

- as she transfers in to or out of any LEA (Local Education Agency) within Pennsylvania
- in the event she moves out of and then re-enters the Pennsylvania education system.



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PAsecureID Home Page

Four key functions

- 1. Upload Batch File: upload data for multiple students in a student batch file
- 2. Enter Individual Student: input data for 1–10 students for editing, updating data, or assigning an ID
- 3. Student Search: search for individual student records
- **4. Extract & Download Batch:** extract and download different types of batch output files (not covered in this presentation)

State ID Home MENU Upload Batch File Enter Individual Student	NIA DEPARTMENT OF Image: Construction of the state								
Student Search Extract & Download Batch Exit Application ADMIN MENU	Find Batch:	Sea	rch			batch submissions			
Batch Manager Change District	Upload Date	Batch Info	Status	Record Count	Next Action				
Retire An ID	06/24/2008	91088	ID Assigned.	1	Download State ID				
Review All Batches Review Duplicate ID	06/24/2008	91087	ID Assigned.	1	Download State ID				
Review Shared ID	06/24/2008	91086	ID Assigned.	1	Download State ID				
Search Input Record Separate Shared IDs	06/24/2008	91084	ID Assigned.	1	Download State ID				
view System Summary	06/24/2008	91080	IDs Assigned	10	Download State ID				
	06/24/2008	91079	IDs Assigned	75	Download State ID				
	06/24/2008	91078	ID Assigned.	1	Download State ID				
	06/24/2008	91077	ID Assigned.	1	Download State ID				
	Displaying 1 to 8 of 484	49			First Prev Next Last				



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Obtaining a PAsecureID

- Assigning a New ID
- *Retrieving an Existing ID*



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How to Obtain a PAsecureID





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Look for an Existing ID number

Use "Student Search"

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Exit Application ADMIN MENU	Find Batch:	Sea	arch Sea	nrch: Simple, A State I	dvanced, or						
Batch Manager	Upload Date	Batch Info			9						
Retire An ID	06/24/2008	91088	ID Assigned.	1	Download State ID						
Review All Batches Review Duplicate ID	06/24/2008	91087	ID Assigned.	1	Download State ID						
Review Shared ID	06/24/2008	91086	ID Assigned.	1	Download State ID						
Separate Shared IDs	06/24/2008	91084	ID Assigned.	1	Download State ID						
View System Summary	06/24/2008	91080	IDs Assigned	10	Download State ID						
	06/24/2008		IDs Assigned	75	Download State ID						
	06/24/2008	91078	ID Assigned.	1	Download State ID						
	06/24/2008	91077	ID Assigned.	1	Download State ID						
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Simple Search

Using only first and last names

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Contact the PAsecureID help desk at: RA-PAsecureIDHelp@state.pa.us	
v. 8.0.2 <i>Copyright</i> © 2010, eScholar LLC <i>It is not necessary to enter complete names; a</i> <i>partial name entry will still yield effective results.</i> <i>For example, Daniel Bryant could be searched as</i>	
shown above.	
Done	



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<u>Search Result</u>

All possible matches are displayed

PENNSYLVANIA DEPARTMENT OF EDUCATION pennsylvania PA PAsecureID Project Information											
Search Individual Student											
Current Login: c-egemmill Location: 999999999-Pennsylvania Department Of Education State ID Home											
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	<u>Br/an</u>	David	F		07/25/1997	MALE			White (Non-Hispanic)	###-##- <mark>###</mark> #	
	Br/an	<u>Dawn</u>	М		06/07/1970	FEMALE	·		White (Non-Hispanic)	###-##- <mark>###</mark> #	
	BRYANT	DANAYE	R		03/03/1992	FEMALE			Black (Non-Hispanic)	###-##- <mark>###</mark> #	
	BRYANT	DANMOND	С		11/18/1992	MALE			Black (Non-Hispanic)	Not Present	
	Br/ant	Da'Meeisha	Ray		01/01/1995	FEMALE			Black (Non-Hispanic)	Not Present	
	Br/ant	<u>Daniel</u>	С		10/23/1998	MALE			White (Non-Hispanic)	Not Present	



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Advanced Search

Using additional student data

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Simple Search Advanced Search	State ID Search	Alternate ID Search		
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Date Of Birth: 06 7 23 7 2000 Image: Contact the PasecureID help des Search History Contact the PAsecureID help des v. 8.0.2 Copyright © 20	equired Fields Search kat: RA-PAsecureIDHelp@state.pa. D10, eScholar LLC	A broad may y Clear However system a	er range ield mor r, if incor n existin be f	of search criteria re exact results. rrect data is in the og student may not ound.
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<u>State ID Search</u> Using the "State ID" option

Current Login: c-pbach Location: 999999999-Pennsylvania Department Of Education	State ID Home							
Current Login: c-pbach Location: 9999999999-Pennsylvania Department Of Education								
Simple Search Advanced Search State ID Search								
State ID: Search								
* Required Fields								
Contact the PAsecureID help desk at: RA-PAsecureIDHelp@state.pa.us								
<i>This search allows user to search by a known ID; useful if ID is valid and student data is wrong, or if an ID has been retired</i>								



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Creating a New PAsecureID

Two methods



 Enter Individual Student – used for one student at a time or for a small number of students (10 or less)

 <u>Batch Upload</u> - used for assigning or updating State IDs when there are a large number of student records to be processed





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Creating an ID for Individual Student(s)



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Starting the Process

PAsecureID - Microsoft Internet Explorer provided by PA Department of Education										
File Edit View Favorites Tools Help										
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MENU Upload Rateb File	Submission Type: All	Processi	ng Stage: 🗚	Sort: Upload Date D	Desc 💌 Filter Results					
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Student Search Extract & Download Batch Exit Application ADMIN MENU	Find Batch:									
Batch Manager Change District	Upload Date	Batch Info	Status	Record Count	Next Action					
Retire An ID	06/24/2008	91088	ID Assigned.	1	Download State ID					
Review All Batches Review Duplicate ID	06/24/2008	91087	ID Assigned.	1	Download State ID					
Review Shared ID	06/24/2008	91086	ID Assigned.	1	Download State ID					
Separate Shared IDs	06/24/2008	91084	ID Assigned.	1	Download State ID					
View System Summary	06/24/2008	91080	IDs Assigned	10	Download State ID					
	06/24/2008	91079	IDs Assigned	75	Download State ID					
	06/24/2008	91078	ID Assigned.	1	Download State ID					
	06/24/2008	91077	ID Assigned.	1	Download State ID					
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Enter Individual Student

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Student Data Entry										
* First Name:	Middle Name:	* Last Name:	Suffix:							
* Gender:	* Date Of Birth: mm 💌 / dd 💌 /	yyyy 💌 * Ethnicity:	💌 🎽 Sch. Cod	le:						
* Res District:	SSN:	* Local Student ID:	* Grade:							
* District:	* School Year:	State ID:								
	* Required Fiel	_{ds} Assign State ID Clea	ar							
Contact the PAsecureID help desk at: RA-PAsecureIDHelp@state.pa.us										
Make sur date –	re that all data entered – p have been verified from a	articularly student's a birth certificate or	legal names and birth other legal document							



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Enter Individual Student

For student with no existing PAsecureID

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Student I	Data Entry										
General Information	En	rollment Information									
First Name:* Daniel	Grade:*	Grade 6									
Middle Name: Joseph	School:*	1234									
Last Name:* Bryant	District:*	741852963									
Suffix: Jr	Res District:*	741852963									
Gender:* MALE	School Year:*	2011									
Date Of Birth:* 06 • / 23 • / 2000 •	Local ID:*	DJB2011									
Ethnicity/Race: White (Non-Hispanic)											
SSN: 456 78 0012	Leave th	nis field blank: th	ne 🛛								
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ID Assigned

	PENNSYLVANIA DE EDUCATIO pennsylvania	EPARTMENT OF DN	PASECUREID	PROJECT INFORMATION
		Assign ID		
Current Login: c	-pbach Location: 9999	99999-Pennsylvania Department Of Education		State ID Home
Upload Date	Batch Info	Status	Record Count	Next Action
07/22/2008	93590	ID Assigned. New ID Created for the Student is 9606122549. Click <u>here</u> to download records.		Enter Another Student
		Contact the PAsecureID help desk at: RA-PAsecureIDHelp		
		Why are you surprised? We - told - you it would work!		



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Creating IDs for Group of Students



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<u>Resource Documents for Creating a</u> <u>Batch File</u>

Content of Education Distance (Content of Education Content of Education	
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This folder contains no subfolders.	These two documents help guide
Documents in "PAsecureID How to Guides & Training Docs" (1 - 7 of 7)	the file creation and uploading
View items: 7 to 7 >>	nrocesses
Document Name	processes.
Guide_to_Manipulating_Data.pdf Guide to Manipulating Data in MS Excel (Properties)	Print a copy of each and keep
PAsecureID_preK-12_LEA_Training_Deck.ppt (3) PowerPoint Presentation (Properties)	Thearby for mandy reference.
PAsecureID_Quick_Reference_Guide.pdf Microsoft Word - PAsecureID Quick Reference Carde.doc (Properties)	2/11/10
PAsecureID_sample_batch.txt TH 07/23/2008 01:01:00 123 1.0 delimiter=, ID,9999,425232502,Bust,George,,, (Properties)	,M
PAsecureID_Student_batch_file_layoutK-12_10.1.08.pdf Microsoft Word - PAsecureID Student batch file layout - K-12.doc (Properties)	2/11/10 7:40 PM 🔒
Updated_Steps_For_Creating_a_Student_Batch_Filev1.2.pdf Microsoft Word - Steps for creating a student batch file.doc (Properties)	2/11/10 7:40 PM 🅀
Who_Reports_Whom_2-28-08.pdf Microsoft Word - Who Reports Whom-2-28-08.doc (Properties)	10/28/09 9:59 AM 🊖
Privacy Policy Discla	aimer
Done	



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27



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Create and Upload Student Batch File

- Steps for creating a student batch file, along with the file layout, are located in the PAsecureID Document Repository:
 - PDE Home Page \longrightarrow Programs \longrightarrow Programs O-R \longrightarrow PAsecureID \longrightarrow PAsecureID \longrightarrow Document Repository
- Batch files can be created
 - by the use of a spreadsheet
 - by downloading data from the Student Information System (SIS) into the spreadsheet format
- All batch files must adhere to the file format detailed in the "Student Batch File Layout" document



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Create a Student Batch File

- In Excel, format the entire page to 'text' so that dates and numbers will hold any leading zeros. <u>This is important</u>.
- Create header record with all information in <u>one</u> cell, using spreadsheet cell A1
- Input detail records, one record per student, <u>following</u> <u>specifically</u> the guidelines in the "Student Batch File Layout" document.
- Create trailer record with all information in <u>one</u> cell, using the first cell in the last row of Column A on the spreadsheet
 - The trailer record transmission ID must be identical to the transmission ID in the header record
 - Record count includes header and trailer records



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Format the Excel Spreadsheet

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Populate the Excel Worksheet





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Save the File

- Save file as a .csv (Comma Separated Value) file.
 - Open in Notepad to check the file
- There can be no spaces or special characters in the file name





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Proper Formatting

PENNSYLVANIA DEPARTMENT OF EDUCATION pennsylvania Development of the set of
Upload Batch File State ID Home Basic Advanced
Current Login: c-egemmill Location: 999999999-Pennsylvania Department Of Education State ID Home Basic Advanced
Basic Advanced
File to Upload: PASecureID Batch File.csv Browse Upload
Choose file
v. 6.0.3.7 V. 6.0.3.7 Notice the file to be uploaded has a .csv extension My Recert Documents File name: EscoreID Batch File.csv File name: EscoreID Batch File.csv Open Eace File State File CSV Comments File name: EscoreID Batch File.csv Comments File name: Comments Co
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Format the File for Processing





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View in Notepad

Understanding error messages

Pay special attention to the values in the header and trailer records; a .csv file often will have multiple commas added to the end of a record. If that happens, remove all the extra commas leaving only <u>one</u> comma at the end of the header record and <u>no commas</u> at the end of the trailer record. Also, make sure there are no extra spaces after the trailer record. Lastly, there should be no quotation marks in any of the records.

CSV file data with original formatting – <u>not ready</u> for uploading

CSV file data with edited formatting – <u>ready</u> for uploading

TH 09/09/2009 02:24:00 6854 1.0 delimiter=, ID,1215,115222752,Abbott,Stephen,Andrew,,M,11/13/1992,012,1234,,5,,115222752,2010 ID,1215,115222752,James,Nelson,,Jr,M,06/13/1996,009,7890,,3,1207856392,115222752,2010 ID,1213,115222752,Lee,Celeste,Marie,,F,01/07/2004,K4H,1325,701452946,6,,115222752,2010 TT 6854 5



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Upload the Batch File

🚰 PAsecureID - Microsoft Interne	t Explorer provided by PA	Department of Edu	ıcation		_8
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MENU United Details File	Submission Type: All	 Processi 	ing Stage: 🔠	Sort: Upload Date [Desc 💌 Filter Results
Enter individual Student Student Search	From: 06/25/2007	To: 06/24	/2008		
Extract & Download Batch Exit Application ADMIN MENU	Find Batch:		Search		
Batch Manager Change District	Upload Date	Batch Info	Status	Record Count	Next Action
Retire An ID	06/24/2008	91088	ID Assigned.	1	Download State ID
Review All Batches Review Duplicate ID	06/24/2008	91087	ID Assigned.	1	Download State ID
Review Shared ID	06/24/2008	91086	ID Assigned.	1	Download State ID
Search Input Record Separate Shared IDs	06/24/2008	91084	ID Assigned.	1	Download State ID
View System Summary	06/24/2008	91080	IDs Assigned	10	Download State ID
	06/24/2008	91079	IDs Assigned	75	Download State ID
	06/24/2008	91078	ID Assigned.	1	Download State ID
	06/24/2008	91077	ID Assigned.	1	Download State ID
	Displaying 1 to 8 of 484	49			First Prev Next Last



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Batch Errors that May Occur

File Upload failed for the following reasons:

The uploaded file has too many data errors to proceed. The maximum number of allowable data errors in any one file is 100

Data Errors (look to EDNA for school, district and AUN code errors)

 School Code is not valid for the specified district on 323 line(s): 2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21 22,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37,38,39,40,41 42,43,44,45,46,47,48,49,50,51,52 First 50errors displayed.

 SSN is not valid on 19 line(s): 26,69,101,104,125,164,176,192,197,200,232,238,251,254, 264,281,285,306,319 (this message displays the lines that have errors and what the errors are)

The file you attempted to upload has been saved to the database and can be downloaded using the Extract & Download Batch feature. The batch number assigned to this file is 93512

Fix the above errors and resubmit the file

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File Errors

Invalid File Name

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38

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Don't get frustrated this can be fixed!

characters Invalid Header or Trailer: File does not appear to belong to this application

File name can not contain spaces or special

More than one comma at the end of the header record or commas following trailer record; may also be extra spaces following the trailer record or quotation marks in the header record

Delimiter is not valid

- The trailer record in the uploaded file is not valid
- The uploaded file does not appear to be for this application





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Near Matches



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Near Matches

Near match found within a batch



1. Alerts you to the fact that near matches are present in this batch

- 2. Tells you how many near matches are in the batch
- 3. Clicking here allows you to resolve the near match(es)



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Near Matches

Researching and resolving

- Near matches are caused when data entered during the creation of an ID closely approximates data in an existing record; a near match indicates possible duplicate records.
- Indication of a near match <u>must be researched</u> in order to avoid duplication of records for a student who may already be within the system.
- If a near match proves that a student already exists in PAsecureID, do not create a new record; use the active (existing) ID.



Near Matches must be resolved before any other work can be done on the record



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<u>Near Matches</u> *Review records*

PENNSYLVANIA DEPARTMENT OF EDUCATION pennsylvania PA

PASECUREID PROJECT INFORMATION

secureID

State ID Home

Resolve Near Matches / Duplicates

Current Login: c-pbach Location: 999999999-Pennsylvania Department Of Education

Student Record to Review and Select Suffix Date Of Birth Gender District Code School Code Last Name First Name Middle Name Patti 10/03/1985 FEMALE 9999999999 0000 Bach A. Assign Selected Create New ID Cancel Record Select Another Record Near Matches / Duplicates Found Last Name First Name Middle Name Suffix Date Of Birth Gender District Code School Code Match Probability O 10/03/1985 FEMALE. 9999999999 0.999 [NEAR MATCH] Bach Patti A 0000 01/03/1985 FEMALE. 0.409 [MATCH] Bach Patricia A 9999999999 0000 Bach P. Anne 10/03/1985 FEMALE. 415223752 9999 0.603 [NEAR MATCH]

Contact the PAsecureID help desk at: RA-PAsecureIDHelp@state.pa.us

This window shows three existing records, one or more of which may belong to the student whose data is being entered and caused the near match. **Open each record** to *determine which one, if any, is indeed a near match.*



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<u>Near Matches/Duplicates</u> *Resolutions*



Select the radio button on the left and click "Review and Select" on the right. The following window will indicate any differences between the two records.



State ID Home

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<u>Near Matches</u>

Comparing records

EDUCATION	Secureit
pennsylvania PA	PASECUREID PROJECT INFORMATION

Compare Student Information

Current Login: c-pbach Location: 999999999-Pennsylvania Department Of Education

			Student Rec	ord being reviewed.			
First Name:	Patti	Middle Name:	A	Last Name:	Bach	Suffix:	
District :	999999999 P	ennsylvania Department	OfEducation	School :	0000 Pennsylvania De	epartment Of Ed	ucation
Gender:	FEMALE	Date Of Birth:	10/03/1985	Ethnicity:	White (Non-Hispanic)	Sch. Yr:	2008
Res. Dist:	999999999	SSN	*** ** ***	Local Student ID:	1234	Grade:	Adult
Created:	07/07/2008	Last Updated:	07/07/2008	Serial#:	6251847	State ID	5839256714
and a second s	and an						

Comments: 1625085524;6194390344;5839256714;

Yellow fill indicates that values for the field differ between the two records

Near Match/ Duplicate Student | State ID: 6194390344 - 0.60377139 |

First Name:	Р	Middle Name:	Anne	Last Name:	Bach	Suffix:	
District :	415223752	HACC/Main		School :	9999 Post Secondary	Main Campus	
Gender:	FEMALE	Date Of Birth:	10/03/1985	Ethnicity:	White (Non-Hispanic)	Sch. Yr:	2007
Res. Dist:	9999999999	SSN	*** ** ***	Local Student ID:	123456789	Grade:	Post Secondary Student
Created:	07/07/2008	Last Updated:	07/07/2008	Serial#:	6251685	State ID	6194390344
Matching Note	:						

Return to List of Near Matches



State ID Home

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Near Matches Selecting the record

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Resolve Near Matches / Duplicates

Use this button if your student has been found.

Student Record to Review and Select First Name Last Name Middle Name Suffix Date Of Birth Gender District Code School Code Bach Patti 10/03/1985 FEMALE 9999999999 0000 Assign Selected Select Another Record Create New ID Cancel Record Near Matches / Duplicates Found Date Of Birth School Code Last Name First Name Middle Name Suffix. Gender District Code Match Probability 0.999 [NEAR MATCH] Patti A. 10/03/1985 FEMALE 9999999999 Bach 0000 Bach Patricia A. 01/03/1985 FEMALE 9999999999 0000 0.409 [MATCH] Ρ. FEMALE 415223752 9999 0.603 [NEAR MATCH] Bach Anne 10/03/1985



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Near Matches

Student found

	PENNSYLVANIA DEPARTMENT OF EDUCATION	PAsecureID
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Resolve Near Matches / Duplicates

Current Login: c-pbach Location: 999999999-Pennsylvania Department Of Education

State ID Home

				Stu	ident Record t	to Review and	Select		
Last	: Name	First Name	Middle Name	Suffix	Date Of Birt	h	Gender	District Code	School Code
Bad	h	Patti	A		10/03/1985		FEMALE	999999999	. 0000
			Assign Selected	Creat	Microsoft	Internet Exp	plorer	×	1
				1	2	Are you sure th	ne selected studen	t is your student?	
	Last Name	First Name	Middle Name	Suffix	V				Match Probability
0	Bach	<u>Patti</u>	A			OK	Cancel		.999 [NEAR MATCH]
T	<u>Bach</u>	<u>Patricia</u>	A						.409 [MATCH]
¢	Bach	<u>P</u>	Anne		10/03/1985	FEMALE	415223752	<u>9999</u>	0.603 [NEAR MATCH]



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Near Matches Student not found

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pennsylvania 🗛	PASECUREID PROJECT INFORMATION
Pag	ve Near Matches / Duplicates

Resolve Near Matches / Duplicates

Current Login: c-pbach Location: 999999999-Pennsylvania Department Of Education

State ID Home

Use this button if your student has not been found; the system will assign an ID.

				Stu	lent Record to F	Review and S	Select		
Last N	ame	First Name	Middle Name	Suffix	Date Of Birth		Gender	District Code	School Code
Bach		Patti	A		19/03/1985		FEMALE	999999999	0000
			Assign Selected	Creat	e New ID 🛛 🛛 Ca	ancel Record	Select Ar	nother Record	
				I	Near Matches / D	uplicates Fo	und		
	Last Name	First Name	Middle Name	Suffix	Date Of Birth	Gender	District Code	School Code	Match Probability
0	Bach	<u>Patti</u>	А		10/03/1985	FEMALE	999999999	<u>0000</u>	0.999 [NEAR MATCH]
0	Bach	<u>Patricia</u>	А		01/03/1985	FEMALE	999999999	0000	0.409 [MATCH]
•	<u>Bach</u>	<u>P</u>	Anne		10/03/1985	FEMALE	415223752	<u>9999</u>	0.603 [NEAR MATCH]



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Near Matches Cancel record

PENNSYLVANIA DEPARTMENT OF The Cancel button: EDUCATION the near match record pennsylvania PA

Current Login: c-pbach Location: 9999999999-Pennsylvani.

- Will allow the record being reviewed to overwrite
- *Will cancel the selected record(s) from a batch* file; for example, if a batch file consists of 100 records and 2 are cancelled, the batch file will then contain 98 records.

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				Stude	nt Record to R	eview and	Select		
Last N	ame	First Name	Middle Name	Suffix	Date Of Birth		Gender	District Code	School Code
Bach		Patti	A		10/03/1985		FEMALE	999999999	0000
			Assign Selected	Create N	lew ID 🛛 📿 Ca	incel Record	Select An	other Record	
				Nea	ar Matches / Du	uplicates Fo	ound		
	Last Name	First Name	Middle Name	Suffix Dat	te Of Birth	Gender	District Code	School Code	Match Probability
0	Bach	<u>Patti</u>	А	10,	03/1985	FEMALE	999999999	<u>0000</u>	0.999 [NEAR MATCH]
0	Bach	<u>Patricia</u>	A	01/	03/1985	FEMALE	999999999	0000	0.409 [MATCH]
•	<u>Bach</u>	P	Anne	10/	03/1985	FEMALE	415223752	9999	0.603 [NEAR MATCH]



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<u>Near Matches</u>

ID assigned





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Making Corrections and Edits



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Editing/Correcting an Existing Record Causes for errors/changes

There are instances in which a student's record will need to be edited/corrected:

- Student has been adopted and his/her name changes
- Student has married and her name changes
- Incorrect data was entered and needs to be corrected
 - Spelling error in name(s)
 - Incorrect birth date, gender, ethnicity, etc. entered



Don't panic! Errors can be fixed; just complete the following steps.



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Editing/Correcting an Existing Record Use "Enter Individual Student" window

- 1. Enter all required fields as well as the "Middle Name" field.
- 2. Make sure to enter student's PAsecureID into the "State ID" field; <u>failure</u> <u>to do so will result in the</u> <u>creation of a new</u> <u>PAsecureID record</u>.

This may create a near match; just treat it the same as in the record creation process.

vania PA		<u>PAsecureID Pro</u>	ject Information
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Editing/Correcting an Existing Record Near match is created





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Notes in Student Records



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Student Record Notes

Creating a note

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Last Name:			District:		
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Gender:	MALE		Sch Yr:	2007	
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<u>Student Record Notes</u> *Retrieving notes*

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First Name:		Middle Name:		Last Name:	$\mathbf{\tilde{\mathbf{A}}}$	Suffix:	
School:	6762 Price El Sch	Gender:	MALE	Local Student ID:	6377	Grade:	001
Dist:	113364002 Lancaster SD	Date Of Birth:	10/13/2001	Ethnicity:	Hispanic	Sch Yr:	2008
Res Dist:	113304002 Lancaster SD	Last Updated:	11/13/2008	Update Ref #:	<u>6880 90</u>	Last Batch #:	11/125
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Accessing Notes on a Student Record, 1

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Accessing Notes on a Student Record, 2

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Test Your PAsecureID IQ!



- 1. What is the most reliable source to use when entering a student's data into PAsecureID?
 - A. Verbal confirmation from the parent or student
 - B. Copy of the student's birth certificate
 - C. Registration form
- 2. A student should be assigned a new PAsecureID at each LEA he/she attends.
 - A. True
 - B. False
- 3. If a student's name changes, she needs a new ID
 - A. True; having 2 different names on a record is confusing
 - B. False; a student should only ever have 1 ID, and the record should be edited.
- 4. There should be no commas in either the Header or Trailer Record when uploading a batch file.
 - A. True
 - B. False



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Test Your PAsecureID IQ, cont.

- 5. The student's middle name does not need to be entered when creating a student record in PAsecureID.
 - A. True; the middle name is superfluous
 - B. False; the middle name helps to identify further each student and helps to prevent duplicate IDs

6. LEAs should never share PAsecureIDs

- A. True; this is confidential information and should be treated as such
- B. False; forwarding an ID will make a students transfer easier for the new LEA and help avoid duplicate PAsecureIDs.
- 7. A partial name can be entered when searching for a student's record in PAsecureID.
 - A. True; the system is intuitive and will display all possible matches.
 - B. False; the entire name must be entered in order for the system to find the match.



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Test Your PAsecureID IQ, cont.

- 8. All near matches should be researched to determine if a student already exists in PAsecureID.
 - A. True; failure to find a true near match will result in a student having duplicate or multiple IDs.
 - B. False; as long as I think I have found the right student I can proceed with the upload.
- 9. When creating a Student Batch File, the file should be saved with this extension:
 - A. Excel
 - B. text
 - C. .csv
- 10. When editing or correcting student data in an existing record, the "State ID" field is not asterisked (required), so it does not need to be filled in.
 - A. True; if it is not a required field then it can be left blank.
 - B. False; by not filling in this field, a new record will be created for the student.



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This is your chance to ask for clarification of what has been covered during this presentation, or to raise an issue that was not addressed.





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Viewing/Printing Today's Webinar, 2



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Thank you for attending our webinar! We hope you found it helpful and informative. Feel free to contact either PDE or the Help Desk with any questions you may have concerning PAsecureID issues.

Ellen Gemmill, Technical Writer, Data Specialist Division of Data Services Phone: (717) 265-8097 c-egemmill@pa.gov Gene Pleszewicz, Data Specialist Division of Data Services Phone: (717) 265-8096 c-euplesze@pa.gov